

RICS sustainability report 2022



Sustainable building index



Almost half of the global respondents believe that investor interest in climate risk assessment for built assets has risen to some extent in the past year.

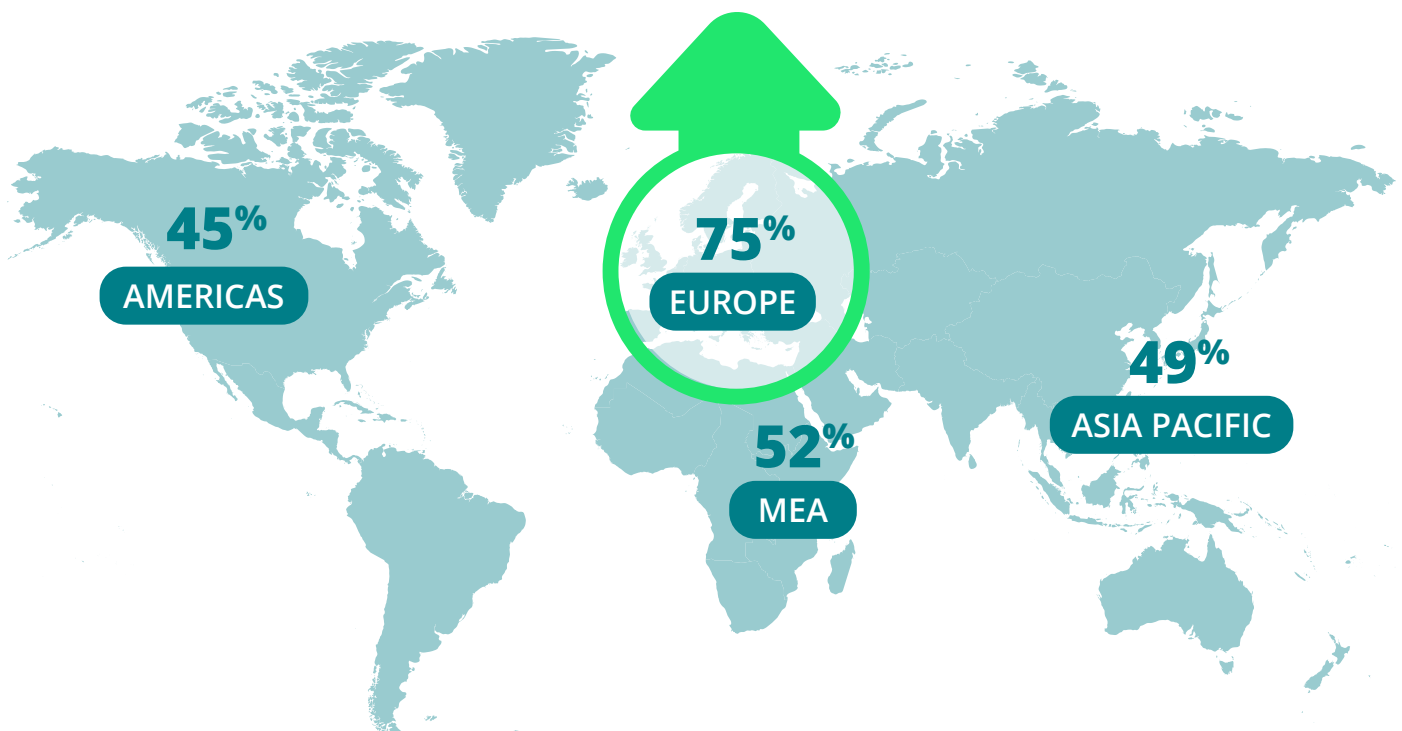
Increasing demand for green buildings

55% say occupier demand has increased

57% say investor demand has increased



Growth in occupier demand for green buildings in Europe is higher than in any other region covered in the survey (Asia Pacific, the Americas, and the Middle East and Africa).



Use of data and technology to embed sustainability



Around 47% of global respondents state that they use digital tools to complete environmental and sustainability assessments on all or most of their projects.

46% of respondents suggest the most popular uses for digital tools and data in buildings are:

- to measure and reduce energy needs and costs
- analyse renewable energy options



Measurement of embodied and operational carbon:



The majority of respondents make no measure of embodied carbon.

Around 70% do not measure operational carbon across the lifecycle of their projects.

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AMERICAS
Over half of respondents in the Americas see a rise in investor interest in climate risk assessments.



EUROPE
Three quarters of contributors in Europe are using digital tools and data to complete environmental and sustainability assessments of projects.



MEA
52% of professionals report a rise in investor demand for green buildings in the last twelve months.



APAC
39% of respondents in the Asia Pacific region state that they measure operational carbon over the expected project lifecycle.

